

# SPECIAL TERMS AND CONDITIONS FOR THE RIKSBANK'S PURCHASES OF BONDS VIA BID PROCEDURE 2020:2



## ■ Bid procedure 23 July 2020

Bonds	Covered Bond Nordea Hypotek 5531 (SE0006991246) 2022-04-08 Covered Bond SEB 574 (SE0008103477) 2021-12-15 Covered Bond Stadshypotek 1585 (SE0008992515) 2021-12-15 Covered Bond Swedbank Hypotek 191 (SE0007525654) 2022-06-15 Covered Bond Danske Hypotek 2112 (SE0010494716) 2021-12-15 Covered Bond Lansfors. Hypotek 514 (SE0006543328) 2021-09-15 Covered Bond SCBC 143 (SE0008586655) 2022-06-15
Bid date	Thursday 23 July 2020
Bid times	0900-1000 hours (CEST) on the Bid date
Requested volume (corresponding nominal amount)	SEK 1 000 million ± SEK 500 million in issue 5531 SEK 1 000 million ± SEK 500 million in issue 574 SEK 1 000 million ± SEK 500 million in issue 1585 SEK 1 000 million ± SEK 500 million in issue 191 SEK 400 million ± SEK 250 million in issue 2112 SEK 400 million ± SEK 250 million in issue 514 SEK 400 million ± SEK 250 million in issue 143  Maximum volume SEK 5.0 billion in total
Highest permitted bid volume (corresponding nominal amount)	A maximum of SEK 1 000 million per bid in issue 5531 A maximum of SEK 1 000 million per bid in issue 574 A maximum of SEK 1 000 million per bid in issue 1585 A maximum of SEK 1 000 million per bid in issue 191 A maximum of SEK 400 million per bid in issue 2112 A maximum of SEK 400 million per bid in issue 514 A maximum of SEK 400 million per bid in issue 143



■ Lowest permitted bid volume (corresponding nominal amount) SEK 50 million per bid

Expected allocation time No later than 1015 hours (CEST) on the Bid date

Delivery and payment date Monday 27 July 2020

Delivery of Bonds To the Riksbank's account in Euroclear Sweden AB's securities settlement system 1 4948 6383

Stockholm, 17 July 2020